



RISE Impact Global

Stratify + TAG Markets + BIX Training Guide

Step-by-step companion to the training videos on riseimpactglobal.com

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Before you begin, make sure join the **RISE “Stay In The Loop” email group** so you can best stay informed as to important communication tips. You can find this at the bottom of the RISE Impact website.

This guide follows the training sequence currently presented on the RISE Impact Global website: How to Sign Up, How To Deposit, How to CopyX, How to Setup MT5, and BIX Setup. The website describes these as the short videos used to set up the Stratify community and TAG trading accounts, fund the account, connect to a CopyX strategy, and monitor the account in MetaTrader 5.

Important: The embedded videos are short interface demonstrations and the exact screens/buttons can change. This document is a practical companion based on the current RISE training sequence plus TAG Markets' current public descriptions of CopyX, funding methods, and MT5. Always follow the live screen and current account terms if a label or option differs.

1. Training Roadmap

Training	Length	What it accomplishes	Result
How to Sign Up	2:18	Set up the Stratify community and TAG trading account	Account ready for funding
How To Deposit	1:14	Fund the TAG account	Cash credited to trading account
How to CopyX	1:54	Select and connect to a copy-trading strategy	Trades can be copied automatically
How to Setup MT5	1:36	Connect the trading account to MetaTrader 5	View positions, deals and account metrics
BIX Setup	3:36	Set up wallet/debit card and link it to Stratify	Optional wallet/card access

2. Video 1 - How to Sign Up

Goal: create the accounts needed before money is deposited or copy trading is activated.

Step 1. Start from the RISE Impact Global training page. Open the Stratify/TAG section and begin with “How to Sign Up.”

Depending on your location, you may need to use a VPN to get to the appropriate websites.

Step 2. Create or access your Stratify & TAG Markets community profile.

You should have received a Stratify partner link from the person who introduced you. Click the link and follow the signup flow. Ensure you select the appropriate country code.

IMPORTANT for USA signups: STOP! and contact your upline community member to make sure you know your options. If you select USA in the country dropdown, you will only be able to access BIX and Bit1 services at this time. TAG Markets doesn't allow USA KYC to sign up. Chat with your community members to review your options before sign up.

After signup, you'll get a confirmation email you'll need to execute.

Next, login to your Stratify IB Portal, scroll down to Copy X, click and register. We recommend using the same password you used to sign up for Stratify. This step creates a TAG Markets account and syncs it back to your Stratify community account. This is important to ensure you can benefit from referrals in the future. You'll get another confirmation email you'll need to address from TAG before you can sign in.

IMPORTANT: DO NOT visit Tag Markets website directly and setup an account there!

Finally, you can now login to your TAG Markets account and you'll need to both *accept the Terms & Conditions* and *upload your valid KYC documents* before you can make a deposit. You can find both of these within the profile section on the left menu bar (or the hamburger icon on the top left on a mobile device).

VIDEO HELP: Visit www.riseimpactglobal.com, click **Next Step Videos** for Stratify and select the “**How To Signup**”

Step 3. Fund your TAG Wallet. Click the Deposit button and select the appropriate funding options per your countries availability. We recommend using a non-custodial wallet system as the best and most secure way to move monies in.

In USA: Edge Crypto Wallet (found in your app store) is a good option since it does have a funding option with ATMs or even verified stores using Bitcoin. If you verify the account, you can load up to \$20,000 USD per day with this option. You'll also have to download **Liberty X** (found in your app store) in order to generate the codes needed at stores and ATMs to complete the purchase.

Outside USA: We recommend using ChatGPT and ask the following question to explore that funding solution if normal funding options present a challenge.

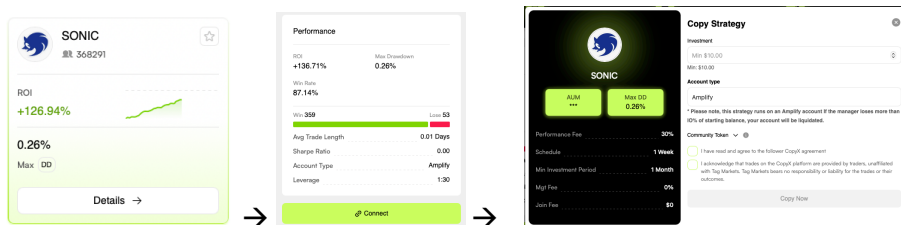
Within ChatGPT type:

“I need to find a **legal cash-to-crypto solution in my local market** that works similarly to LibertyX in the United States.”

VIDEO HELP: Visit www.riseimpactglobal.com, click **Next Step Videos** for Stratify and select “**How to Deposit**”

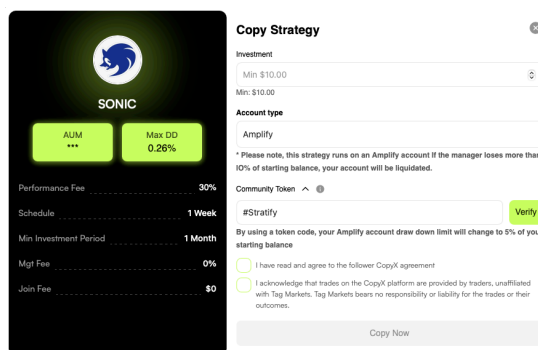
Step 4. start your first CopyX the Once your deposit is showing in your TAG Wallet (shown at the top under balance), you can now start your first CopyX.

On the left menu bar (hamburger icon on mobile), find and click on CopyX. This will bring you to the Copy Trading area of the TAG website. You'll be defaulted to the "Browse" tab which is the area where you can select the Copy Trader you like. Sonic AI has been the best performer by far.

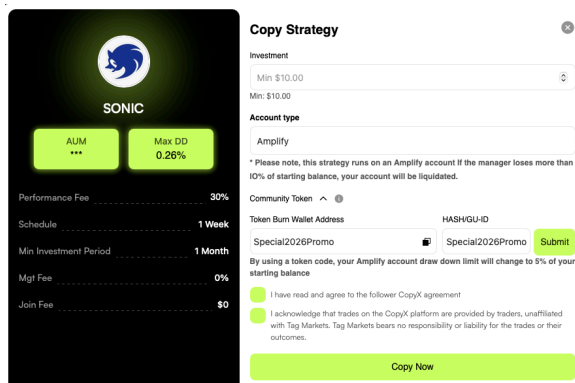


Click "Details" and then "Connect" to open up the initial Copy creation form.

Fill in your investment amount. Note that amplified accounts default to 12X. You can upgrade to a 24X account by clicking on the triangle dropdown next to the **Community Token**. This will open up another section. You'll type #Stratify and click Verify as shown below.



Then copy and paste the Special Promo under the **Token Burn Wallet Address** field and paste it in the **HASH/GU-ID** field as shown below. Click the two terms and conditions and click **Copy Now**



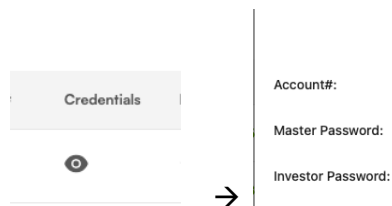
You'll then see an Account Created success message and you're up and running with your first CopyX.

VIDEO HELP: Visit www.riseimpactglobal.com, click **Next Step Videos** for Stratify and select "How to Deposit"

Step 5. Setup your MT5 Account (MetaTrader 5) Use this mobile app to quickly access your trading results.

Download MetaTrader 5 from your mobile app store. Do not setup a Demo Account. Click on **New Account**. You'll be promoted to find a server/broker to connect to. You'll type "TMFinancials" and you'll see the server show up. Click on that server and you'll then be prompted for a login and password.

These credentials can be found within your TAG Markets account under your **Follower Hub** tab and then **Strategies** Tab. Find the specific Copy you created and look for click the "eyeball" under the **Credentials** column image shown below.



Within your MT5 app, use the Account # for your login and the Master Password for your password. Save password.

VIDEO HELP: Visit www.riseimpactglobal.com, click **Next Step Videos** for Stratify and select "**How to Setup MT5**"

Step 6. Setup your BIX Wallet/Debit Card

Download BIX on your mobile app store. Once downloaded, open the app and click **Register** for a new account. Once complete, click **Settings** on the bottom right side of the app followed by **Scan QR**.

Next within your **Stratify IB Portal profile** section, scroll to the bottom and click on **Register** for the BIX Wallet/Debit Card. This will open up a QR Code. Scan that code within the BIX app **Scan QR** link you already opened. **Note:** you can snap a pic of the Stratify QR code and scan within BIX with a photo if using the same device. You'll see a success message when complete.

Next, you need to load your BIX Wallet with funds from an external wallet (like **Edge Wallet**) and go through the verification process to get your first Digital Debit Card. After Debit Card creation, use the Top Up feature under the Cards section to move monies to your card so that it's available for purchase.

Click Card Info to get the details for both purchases on websites and to add to your Apple Wallet or Google Pay service for TAP pay at merchant locations.

VIDEO HELP: Visit www.riseimpactglobal.com, click **Next Step Videos** for BIX and select "**Setup your Wallet & Debit Card**"

MT5 fields to understand

Field	Meaning
Balance	Closed-trade balance; may include broker credits or amplified amounts depending on account structure.
Equity	Balance plus/minus the unrealized P/L of currently open trades.
Margin	Capital currently being used to support open leveraged positions.
Free Margin	Remaining capacity available before margin pressure increases.
Margin Level	Relationship between equity and used margin; lower levels mean greater margin stress.
Position / Lot Size	The actual copied exposure. This is one of the most important numbers to monitor.
Deals	Individual trade entries/exits and balance transactions.
Profit	Realized or floating trade result, depending on the screen being viewed.

6. BIX Setup - Wallet & Debit Card

The RISE page describes a separate BIX setup video intended to help users create the wallet/debit card and link it back to the Stratify community account.

Step 1. Open the BIX setup training from the RISE page. Follow the current registration link shown there.

Step 2. Create the wallet/card profile. Complete the requested personal/account information.

Step 3. Complete any verification required by BIX. Use matching legal information.

Step 4. Activate or request the wallet/debit-card functions shown in the training. Availability can depend on jurisdiction and provider rules.

Step 5. Link the BIX account back to Stratify. Use the linking instructions in the current RISE training so the community account recognizes the wallet/card relationship.

Step 6. Test with a small transaction first. Verify that deposits, withdrawals or card access work as expected before relying on it for larger transfers.

7. Risk & Verification Checklist

- Know the exact amount of your own cash deposited.
- Know whether the account uses ordinary market leverage, broker amplification/credit, or both.
- Know the maximum drawdown/stop-out rules for your exact account.
- Know the performance fee and how/when it is deducted.
- Know the withdrawal rules for both original capital and profits.
- Confirm whether negative-balance protection applies to your exact account.
- Confirm your jurisdiction is eligible for the services being used.
- Verify the strategy/provider name before activating CopyX.

- Monitor Balance, Equity, Margin, Free Margin and lot size in MT5.
- Do not treat an amplified MT5 balance as withdrawable cash unless the account terms explicitly say it is.

8. Source Pages

- RISE Impact Global - Stratify / TAG Markets training page: <https://www.riseimpactglobal.com/>
- TAG Markets CopyX: <https://www.tagmarkets.com/copy-trade>
- TAG Markets Deposit Methods: <https://www.tagmarkets.com/deposit-methods/>
- TAG Markets home / MT5 overview: <https://www.tagmarkets.com/>
- TAG Markets Client Agreement: <https://www.tagmarkets.com/client-agreement/>

Educational use only. This guide explains the setup flow and platform functions. It is not a guarantee of returns and does not replace the broker's current legal agreements, risk disclosures, funding rules, or jurisdiction-specific requirements.